

Consolidated Financial Statements of BayWa AG for the Financial Year 2023

Consolidated Balance Sheet

Assets

In € million	Note	31/12/2023	31/12/2022
Non-current assets			
Intangible assets	C.1	529.8	459.3
Property, plant and equipment	C.2	3,439.1	3,058.1
Participating interests recognised at equity	C.3	315.4	278.7
Investments	C.3	248.4	229.0
Investment property	C.4	37.1	42.1
Income tax assets	C.5	8.5	4.7
Assets from derivatives	C.9	61.1	97.9
Other receivables and other assets	C.6	95.7	51.7
Other non-financial assets	C.6	8.1	7.5
Deferred tax assets	D.8	174.4	161.9
		4,917.6	4,390.9
Current assets			
Securities	C.3	1.0	0.9
Inventories	C.7	4,323.5	4,756.8
Biological assets	C.8	16.2	16.5
Income tax assets	C.5	69.2	63.3
Assets from derivatives	C.9	285.3	611.2
Other receivables and other assets	C.6	2,204.8	2,341.1
Other non-financial assets	C.6	464.5	557.5
Cash and cash equivalents		233.3	221.8
		7,597.8	8,569.1
Non-current assets held for sale/disposal groups	C.10	3.3	16.4
Total assets		12,518.7	12,976.4

Shareholders' equity and liabilities

In € million	Note	31/12/2023	31/12/2022
Equity	C.11		
Subscribed capital		92.5	91.8
Capital reserve		146.7	138.2
Hybrid capital		99.3	0.0
Revenue reserves		662.4	735.9
Other reserves		- 124.2	33.8
Equity net of minority interest		876.7	999.7
Minority interest		836.3	909.3
		1,713.0	1,909.0
Non-current liabilities			
Pension provisions	C.12	551.3	519.8
Other non-current provisions	C.13	92.0	86.9
Long-term debt	C.14	3,030.8	3,560.1
Lease liabilities	C.15	972.3	926.3
Trade payables and liabilities from inter-group business relationships	C.16	4.0	4.6
Income tax liabilities	C.17	0.2	0.0
Liabilities from derivatives	C.18	56.7	107.4
Other financial liabilities	C.19	30.0	0.3
Other non-financial liabilities	C.19	182.5	86.8
Deferred tax liabilities	D.8	129.6	204.9
		5,049.4	5,497.1
Current liabilities			
Pension provisions	C.12	33.0	32.4
Other current provisions	C.13	436.1	514.6
Short-term debt	C.14	2,393.2	1,718.7
Lease liabilities	C.15	90.8	75.6
Trade payables and liabilities from inter-group business relationships	C.16	1,583.0	1,835.7
Income tax liabilities	C.17	100.0	98.7
Liabilities from derivatives	C.18	222.8	364.2
Other financial liabilities	C.19	235.4	170.7
Other non-financial liabilities	C.19	662.0	759.7
		5,756.3	5,570.3
Liabilities from disposal groups		0.0	0.0
Total shareholders' equity and liabilities		12,518.7	12,976.4